

Monthly Reset & Joy Planner

By Goals with Claudia

Money Check-In

- Last Month's Wins:
- Total Spent:
- Total Saved:
- "Oops" I Forgot About:

Looking Ahead

- Big Expenses Coming Up:
- Savings Goal This Month:

Joy Blocks

- ■ Horseback Rides:
- ■■■■ Bike Adventures:
- ■ Nature Breaks:

Top 3 Priorities

- 1.
- 2.
- 3.

Flex Space

- Notes / Ideas / What-if Plans